



19 April 2024

MR. ANTONINO A. NAKPIL

President & CEO

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,

8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Subject: Material Information/Transaction/Corporate Actions

Gentlemen:

Further to the disclosures of San Miguel Global Power Holdings Corp. (the "Corporation") on 11 March 2024 and 08 April 2024, the Corporation reports that the Corporation issued redeemable perpetual capital securities on 19 April 2024 amounting to USD 800,000,000.00 in favor of Azure Venture Investments Limited ("Azure"), pursuant to the Subscription Agreement between the Corporation with Azure executed on 08 April 2024.

Thank you.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO

Corporate Information Officer

Senior Vice President and General Manager